

APPENDIX II

INVENTORY OF RAW MATERIALS, SEMI FINISHED GOODS, FINISHED GOODS, STORES AND SPARES AND AGGREGATE INVENTORY IN THE PHARMACEUTICAL COMPANIES DURING THE PERIOD .1989-90 TO 1998-99

COMPANIES / YEARS	1989-90	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	Total
RAW MATERIALS											
1. Burroughs Wellcome Ltd.	8.66	7.27	7.00	11.29	5.64	10.10	7.54	5.79	7.73	9.99	81.01
2. Cipla Ltd.	9.89	15.24	23.67	24.07	25.65	34.29	31.72	35.28	43.32	56.40	299.53
3. Duphar-Interfran Ltd.	3.98	6.08	6.81	8.44	8.89	7.77	8.97	6.68	5.87	4.86	68.35
4. E. Merck Ltd.	8.12	10.25	8.33	9.38	7.05	12.46	10.85	14.25	13.65	15.90	110.24
5. Fulford Ltd.	6.13	6.62	4.27	2.61	4.05	3.65	3.98	2.86	4.17	5.83	44.17
6. German Remedies Ltd.	6.61	9.19	9.50	7.43	9.16	10.64	9.56	11.12	13.77	18.14	105.12
7. Glaxo Ltd.	17.50	22.36	32.46	37.73	30.65	22.22	25.94	39.93	35.97	41.69	306.45
8. Hoechst Marion Roussel Ltd.	42.56	27.73	16.78	23.81	31.03	25.41	30.07	22.78	34.97	26.11	281.25
9. Knoll Pharmacochemicals Ltd	3.55	5.14	8.60	8.15	8.92	9.24	6.31	4.47	2.13	3.83	60.37
10. Parke-Davis Ltd.	4.75	4.22	3.54	4.24	3.82	5.23	5.24	7.20	3.24	3.77	45.25
11. Pfizer Ltd.	7.68	8.39	9.48	14.47	10.03	9.73	7.76	8.15	6.15	7.21	89.05
12. RPG Life Sciences Ltd.	5.16	3.36	6.84	7.12	7.52	5.81	11.96	14.62	8.63	7.98	79.00
13. Unichem Laboratories Ltd	5.56	5.96	9.93	8.43	7.19	8.29	9.27	5.07	8.69	9.32	77.73
Total	130.15	131.93	147.21	167.17	159.60	164.84	169.20	178.20	188.29	211.03	1647.52
SEMI FINISHED GOODS											
1. Burroughs Wellcome Ltd.	3.67	4.59	5.47	5.59	3.75	5.47	6.00	4.12	2.79	2.53	43.98
2. Cipla Ltd.	2.26	3.66	6.75	10.26	11.45	15.07	8.33	13.40	16.28	23.18	110.64
3. Duphar-Interfran Ltd.	1.51	1.33	2.96	2.05	2.64	2.95	2.47	1.38	1.21	1.53	20.03
4. E. Merck Ltd.	3.08	3.09	5.33	6.01	4.69	6.42	5.81	4.28	4.25	5.54	48.50
5. Fulford Ltd.	1.73	0.78	0.66	0.90	0.80	0.78	0.85	1.52	0.39	0.66	9.05
6. German Remedies Ltd.	3.48	3.87	5.00	3.97	6.17	5.06	6.54	5.91	6.50	6.51	53.01
7. Glaxo Ltd.	15.14	20.10	20.82	27.01	26.44	18.91	19.31	21.57	27.81	25.36	222.47
8. Hoechst Marion Roussel Ltd.	10.34	7.91	8.57	10.17	15.09	15.12	18.81	20.57	33.24	18.06	157.88
9. Knoll Pharmacochemicals Ltd.	2.93	3.27	3.77	2.73	2.56	3.92	6.15	3.42	1.22	2.02	31.99
10. Parke-Davis Ltd.	2.70	2.43	1.98	2.98	1.70	3.55	1.37	1.65	0.82	0.30	19.48
11. Pfizer Ltd.	3.07	2.95	3.46	4.22	4.35	4.25	3.06	2.94	3.24	4.00	35.54
12. RPG Life Sciences Ltd.	4.82	3.24	3.03	3.40	4.59	4.69	5.47	6.87	10.96	9.62	56.69
13. Unichem Laboratories Ltd.	1.21	1.72	2.25	2.19	1.93	2.38	1.75	0.87	1.85	3.42	19.57
Total	55.94	58.92	70.05	81.48	86.16	88.57	85.92	88.50	110.56	102.73	828.83

APPENDIX II (Contd.)

COMPANIES / YEARS		1989-90	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	Total
FINISHED GOODS												
1.	Burroughs Wellcome Ltd.	12.79	11.07	15.17	11.39	11.30	13.08	16.92	15.00	21.37	14.23	142.32
2.	Cipla Ltd.	6.44	9.12	16.61	25.73	42.27	48.18	51.76	59.51	88.30	78.84	426.76
3.	Duphar-Interfran Ltd.	3.77	3.91	4.21	4.35	6.84	9.05	6.13	6.63	5.58	6.14	56.61
4.	E. Merck Ltd.	6.87	9.52	9.90	14.69	11.59	21.64	24.93	28.95	31.98	30.48	190.55
5.	Fulford Ltd.	4.04	2.44	2.88	7.47	6.54	8.75	7.06	10.44	10.52	13.41	73.55
6.	German Remedies Ltd	7.33	6.51	9.08	6.30	7.25	7.36	10.96	8.49	7.36	10.73	81.37
7.	Glaxo Ltd.	34.34	40.93	47.91	53.60	38.97	33.61	51.15	53.45	69.62	60.08	483.66
8.	Hoechst Marion Roussel Ltd.	28.05	22.35	18.37	14.10	24.10	26.88	25.43	26.10	64.10	32.59	282.07
9.	Knoll Pharmaceuticals Ltd.	7.58	8.51	13.05	13.20	15.11	23.20	26.20	28.61	28.62	40.48	204.56
10	Parke-Davis Ltd	8.21	9.94	8.83	14.45	9.91	15.23	10.72	15.37	20.49	19.00	132.15
11.	Pfizer Ltd	19.77	18.28	16.68	20.29	29.77	30.12	27.28	24.35	22.85	28.17	237.56
12	RPG Life Sciences Ltd.	7.29	5.23	6.47	10.91	11.69	18.10	18.38	23.61	18.91	17.78	138.37
13	Unichem Laboratories Ltd.	1.75	3.57	4.19	4.21	5.82	7.37	5.93	4.84	5.77	5.76	49.21
	Total	148.23	151.38	173.35	200.69	221.16	262.57	282.85	305.35	395.47	357.69	2498.74
STORES AND SPARES												
1.	Burroughs Wellcome Ltd.	0.13	0.09	0.15	0.12	0.09	0.09	0.09	N.A.	N.A.	N.A.	0.76
2	Cipla Ltd	N.A.										
3	Duphar-Interfran Ltd.	0.14	0.17	0.13	0.14	0.15	0.15	0.16	0.15	0.11	0.07	1.37
4.	E. Merck Ltd.	0.36	0.55	0.64	0.74	0.74	0.84	0.87	1.12	1.33	1.12	8.31
5.	Fulford Ltd.	N.A.										
6.	German Remedies Ltd.	0.30	0.38	0.36	0.41	0.45	0.51	0.57	0.66	0.94	1.45	6.03
7.	Glaxo Ltd.	N.A.										
8.	Hoechst Marion Roussel Ltd.	0.20	0.28	0.59	0.51	0.03	N.A.	N.A.	N.A.	N.A.	N.A.	1.61
9.	Knoll Pharmaceuticals Ltd.	1.15	1.80	0.05	0.06	0.05	0.04	0.01	0.01	0.01	0.00	3.18
10.	Parke-Davis Ltd.	1.71	2.14	1.90	2.44	2.79	2.92	2.58	0.62	0.38	0.36	17.84
11	Pfizer Ltd.	0.32	0.35	0.43	0.42	0.47	0.29	0.64	0.53	0.61	0.80	4.86
12.	RPG Life Sciences Ltd	0.38	0.34	0.33	0.40	0.34	0.36	0.44	0.54	0.46	0.50	4.09
13	Unichem Laboratories Ltd.	N.A.	N.A.	N.A.	N.A.	N.A.	0.16	0.17	0.17	0.19	0.41	1.10
	Total	4.69	6.10	4.58	5.24	5.11	5.36	5.53	3.80	4.03	4.71	49.15

APPENDIX II (Contd.)

COMPANIES / YEARS	(Rs. in crores)												
	1989-90	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96	1996-97	1997-98	1998-99	Total		
AGGREGATE INVENTORIES													
1. Burroughs Wellcome Ltd.	25.25	23.02	27.79	28.39	20.78	28.74	30.55	24.91	31.89	26.75	268.07		
2. Cipla Ltd.	18.59	28.02	47.03	60.06	79.37	97.54	91.81	108.19	147.90	158.42	836.93		
3. Duphar-Interfran Ltd.	9.40	11.49	14.11	14.98	18.52	19.92	17.73	14.84	12.77	12.60	146.36		
4. E. Merck Ltd.	18.43	23.41	24.20	30.82	24.07	41.36	42.46	48.60	51.21	53.04	357.60		
5. Fullford Ltd.	11.90	9.82	7.81	10.98	11.39	13.18	11.89	14.82	15.08	19.90	126.77		
6. German Remedies Ltd.	17.72	19.95	23.94	18.11	23.03	23.57	27.63	26.18	28.57	36.33	245.53		
7. Glaxo Ltd.	66.98	83.39	101.19	118.34	96.06	74.74	96.40	114.95	133.40	127.13	1012.58		
8. Hoechst Marion Roussel Ltd.	81.15	58.27	44.31	48.59	70.25	67.41	74.31	69.45	132.31	76.76	722.81		
9. Knoll Pharmaceuticals Ltd.	15.21	18.72	25.47	24.14	26.64	36.40	38.70	36.51	31.98	46.33	300.10		
10. Parke-Davis Ltd.	17.37	18.73	16.25	24.11	18.22	26.93	19.91	24.84	24.93	23.43	214.72		
11. Pfizer Ltd.	30.84	29.97	30.05	39.40	44.62	44.39	38.74	35.97	32.85	40.18	367.01		
12. RPG Life Sciences Ltd.	17.65	12.17	16.67	21.83	24.14	28.96	36.25	45.64	38.96	35.88	278.15		
13. Unichem Laboratories Ltd.	8.52	11.27	16.37	14.83	14.94	18.20	17.12	10.95	16.50	18.91	147.61		
Total	339.01	348.23	395.19	454.58	472.03	521.34	543.50	575.85	698.35	676.16	5024.24		

Source: Annual Reports of Selected Pharmaceutical Companies for the year 1989-90 to 1998-99.

N.A : Not Available